

A Lifetime of Giving

Charitable Gift Annuity

If you are sixty-two years or older and wish to make a gift of \$25,000 or more to the Alpha Chi Rho Educational Foundation, a Charitable Gift Annuity may be right for you. You and your loved ones can receive a fixed income for life through a Charitable Gift Annuity.

Benefits include:

- An immediate income tax deduction for a portion of your gift
- Annuity payments that are guaranteed for life and backed by the assets of the Educational Foundation (AXPEF)
- Annuity payments that may provide ordinary, capital gain, and/or tax free income. This will depend on the assets used to fund the gift annuity.
- Knowing that your gift will have an impact on a college students success, as well benefitting you and your family

For more information, please contact Shane McGoey, Director of Development at smcgoey@alphachirho.org or phone 732-988-0588. We will be happy to provide you with specific illustrations and answer any questions you may have.

NOTE: The Alpha Chi Rho Educational Foundation may not be able to issue Charitable Gift Annuities in all states. We encourage you to consult with your attorney, accountant, or other tax professional to ensure that your questions are answered appropriately.

The Alpha Chi Rho Educational Foundation, Inc.

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